Healthcare Provider (HCP) NPI Search Enablement Guide

It's easy!

Enablement of the *Healthcare Provider (HCP) NPI Search* iFrame app is a simple two-step process.
The steps outlined in this guide should be completed by your company's Coupa Administrator.

STEP 1 - DOWNLOAD & ENABLE

1. From the Coupa Admin Home page, click **Community**, then **App Marketplace**
2. Search for *Healthcare Provider (HCP) NPI Search*
3. Download the app and enable it within your Coupa instance

STEP 2 – CREATE MENU ITEMS TO DISPLAY THE APP

1. From within **Setup (Platform) –> Menu Configuration** of your Coupa Instance, create a primary menu item.

STEP 2 – CREATE MENU ITEMS TO DISPLAY THE APP (continued)

1. From within **Setup (Platform) –> Menu Configuration** of your Coupa Instance, create a secondary menu item in which the app will be displayed.

DataMap

What do you need?

DAVID ∨ 🔔 CART **0** HELP ∨

🏠 Travel & Expenses   Requests   Orders   Invoices   Community   Payments   Inventory   **Setup**   More...

All Setup Items   Company Info   Accounts   Users   Approvals   Budget Periods   Budget Lines

Healthcare Provider (HCP) NPI Search Edit

Primary menu items will be displayed on the same level as the home icon. These are parents to secondary items, and are only displayed on the primary menu when an active secondary menu item is associated to it. Secondary menu items will be displayed below the primary menu that is selected.

* Menu Location ◯ Add as primary menu item

◉ Secondary menu for the   Apps / Community / Contracts / Inventory / Invoices   menu(s)

Note: This app can also be displayed within a secondary menu under pre-existing menu items in your instance, like Travel & Expenses, and/or Suppliers.

* Object ◯ Custom Object Capital Project ∨

◉ IFrame Apps Healthcare Provider (HCP) NPI Search ∨

◯ Policy Oilfield Services Policy ∨

* Display Name Healthcare Provider (HCP) ⃓

Permission Name Npi Registry

Active ☑

Cancel   **Save**

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What to Expect After Enabling

- Users with visibility to the menu item/s you've created will see the **Healthcare Provider (HCP) NPI Search** window after selecting the menu item.

- Three search types can be performed by entering known values or combinations of known values: Individual, Organization, or NPI Number.

- Within the search results, users can click through to record details to see secondary addresses or other information in the NPI record.

- For additional support, contact DataMap Support at support@datamapllc.com.

- Visit our website at https://www.datamapllc.com/ to learn more about DataMap.

Displayed within a new primary menu item.

Displayed as a secondary menu within a pre-existing primary menu item.

DataMap is a technology and services company focused on helping customers maximize their investment in cloud systems.